

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MINNESOTA

In re:

Diocese of Duluth,

Debtor-in-Possession.

Case No.: 15-50792

Chapter 11

**RULE 2015.3 DISCLOSURE**

Federal Rule of Bankruptcy Procedure 2015.3 requires a debtor in possession to file periodic financial reports of each entity in which the estate holds a substantial or compelling interest.

The following entities are established under Minnesota law provide service to or for the benefit of the Diocese of Duluth:

1. The Catholic Religious Education Endowment Fund of the Diocese of Duluth;
2. The Human Life and Development Fund of the Diocese of Duluth;
3. Seminarian Endowment Fund of the Diocese of Duluth;
4. Duluth Area Catholic Schools;
5. Calvary Cemetery; and
6. Newman Catholic Campus Ministries at U.M.D.

The debtor does not believe that it owns a substantial or compelling interest in the above entities. The debtor is making this disclosure regardless of the applicability of Rule 2015.3 in the interest of comprehensive transparency and full disclosure.<sup>1</sup> Financial information for several of these entities is available on the debtor's website at <http://www.dioceseduluth.org/Endowments>.

Date: 1/29/2016

  
\_\_\_\_\_  
Signature of Authorized Individual

Franz Hoefler  
\_\_\_\_\_  
Name of Authorized Individual

CFo  
\_\_\_\_\_  
Title of Authorized Individual

<sup>1</sup> The debtor reserves the right to seek a determination by the Court regarding the applicability of Rule 2015.3 to these entities.

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**CERTIFICATE OF SERVICE**

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I HEREBY CERTIFY that on January 29, 2016, I electronically filed debtor's Rule 2015.3 Disclosure with the Clerk of the Court in the above-captioned matter using the CM/ECF system, which sent a Notice of Electronic Filing to the following person(s):

Jeffrey R Anderson on behalf of Interested Party Certain Personal Injury Creditors  
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Robert Raschke on behalf of U.S. Trustee US Trustee  
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Sarah J Wencil on behalf of U.S. Trustee US Trustee  
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DATED this 29th day of January, 2016.

/s/ Bruce A. Anderson

Bruce A. Anderson